RENAISSANCE FINANCIAL
Using creative business and personal planning, we help our clients achieve financial freedom… one relationship at a time.

INVESTMENTS • PLANNING • INSURANCE

ABOUT US
For over 25 years, Renaissance Financial has used creativity, collaboration and wisdom to take our clients’ goals from wish to reality. Teamwork is the defining factor that sets us apart from the rest of the financial services field. Our family of financial professionals share the common goal of helping each client reach financial freedom. The client experience at Renaissance Financial is defined by meaningful connections and thoughtful customization. We believe that providing excellent service and earning the trust of our clients is the foundation of cultivating long-lasting relationships. At Renaissance Financial… we will work together to reach your financial destination and provide an experience that is above and beyond.

SERVICES - INDIVIDUALS
• Fee-based Portfolio Management
• Mutual Funds
• Fee-based Financial Planning*
• Life Insurance
• Disability Insurance
• Long-Term Care Insurance
• Cash Management
• College Funding
• Retirement Strategies
• Estate Planning**
• Stocks
• Bonds
• Tax Reduction Strategies**

SERVICES - BUSINESSES
• Groups: Life, Health, & Disability Insurance
• Key Employee Insurance
• Buy/Sell Funding
• Succession Solutions
• Deferred Compensation
• Executive Bonus Arrangements
• IRAs, SEPs, KEOGHs & 401(k)s
• Profit Sharing
• Defined Benefit Plans
• Retirement Strategies
• Executive Compensation Programs
• Financial Education Seminars

St. Louis, MO | Omaha, NE | Kansas City, KS | Lincoln, NE | Phoenix, AZ

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*Separate from the financial plan and our role as a financial planner, we may recommend the purchase of a specific investment or insurance products or accounts. These product recommendations are not part of the financial plan and you are under no obligation to follow them. **Financial Professionals do not provide specific tax or legal advice and this information should not be considered as such. You should always consult your tax/legal advisor regarding your own tax/legal situation.

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